

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Chais Enterprises, LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>36-4619276</u>		
4. Debtor's address	Principal place of business <u>2571 Central Valley Road</u> <u>Murfreesboro, TN 37219</u>	Mailing address, if different from principal place of business Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Davidson</u> County	Location of principal assets, if different from principal place of business <u>101 Spring Street Wartrace, TN 37183</u>	Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Chais Enterprises, LLC

Name

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No

- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49
 50-99
 100-199
 200-999

- 1,000-5,000
 5001-10,000
 10,001-25,000

- 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Chais Enterprises, LLC

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7, 2017
MM / DD / YYYY

X /s/ Joseph Alan Peters, Sr.

Signature of authorized representative of debtor

Joseph Alan Peters, Sr.

Printed name

Title Managing Member

18. Signature of attorney

X /s/ David J. Fulton

Signature of attorney for debtor

Date July 7, 2017

MM / DD / YYYY

David J. Fulton

Printed name

Scarborough & Fulton

Firm name

620 Lindsay Street

Suite 240

Chattanooga, TN 37403

Number, Street, City, State & ZIP Code

Contact phone (423) 648-1880

Email address DJF@sfglegal.com

6102

Bar number and State

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Chais Enterprises, LLC

Debtor(s)

Case No.

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: July 7, 2017

/s/ Joseph Alan Peters, Sr.

Joseph Alan Peters, Sr./Managing Member
Signer/Title

Date: July 7, 2017

/s/ David J. Fulton

Signature of Attorney
David J. Fulton 6102
Scarborough & Fulton
620 Lindsay Street
Suite 240
Chattanooga, TN 37403
(423) 648-1880 Fax: (423) 648-1881

Bedford County Trustee
Tonya Davis, Trustee
102 North Side Square
Shelbyville, TN 37160

City of Wartrace
29 Main St E
Wartrace, TN 37183

Curt M. Cobb, Clerk and Master
1 Public Square Suite 302
Shelbyville, TN 37160

David Foster Cannon
346 21st Ave North
Nashville, TN 37203-1848

Domenic Nardi
3741 NE 60th Court
Silver Springs, FL 34488

Ginger Bobo Shofner
Suite 202
Regions Bank Building
Shelbyville, TN 37162-0169

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

John E and Beatrice B Garland
c/o Joe M. Lambert, Jr.
Substitute Trustee
100 Public Square North Ste 3
Shelbyville, TN 37160

Michael E and Sharon J Root
4234 Old Shelbyville Hwy
Tullahoma, TN 37388

Ralph McBride Jr.
Attorney at Law
112 Public Square East
Shelbyville, TN 37160

Re: Tn Dept of Labor and Workforce Dev
c/o TN Atty General's Office
PO Box 20207
Nashville, TN 37202

Tennessee Department of Revenue
500 Deaderick Street
Andrew Jackson State Office Bldg
Nashville, TN 37242

Thomas Copeland
Copeland & Bell
Attorneys at Law
PO Box 176
Tullahoma, TN 37388

United States Bankruptcy Court
Eastern District of Tennessee

In re **Chais Enterprises, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Chais Enterprises, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

July 7, 2017

Date

/s/ David J. Fulton

David J. Fulton 6102

Signature of Attorney or Litigant
Counsel for **Chais Enterprises, LLC**

Scarborough & Fulton

**620 Lindsay Street
Suite 240
Chattanooga, TN 37403
(423) 648-1880 Fax:(423) 648-1881
DJF@sfglegal.com**